



Investor Fact Sheet

SEHK: 0981

CORPORATE OVERVIEW

SMIC is one of the leading semiconductor foundries in the world and the largest and most advanced foundry in Mainland China, providing integrated circuit (IC) foundry and technology services at 0.35um to 14nm. SMIC is dedicated to providing high-quality, one-stop foundry services, from design services to manufacturing and bumping.

QUICK FACTS

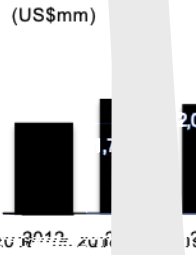
- Founded:** 2000 **IPO:** March 2004
 - Headquarters:** Shanghai, China
 - Fiscal Year End:** December 31
 - Tickers:** SEHK: 981; OTCQX: SMICY
 - Shares Outstanding*:** 5,328 million
 - Market Capitalization*:** HK\$95.6billion / US\$12.3 billion
- (*as of May 18, 2020 close)

REVENUE BREAKDOWN (1Q2020)

TECHNOLOGY CAPABILITIES

Process Category	Technology Offerings (In Production)
Logic	0.35um - 14nm
Mixed-Signal & RF	0.35um - 40nm
NOR/NAND	90nm - 24nm
eNVM	0.35um - 40nm
MEMS	0.35um - 0.18um
HV	0.35um - 40nm
PMIC	0.35um - 90nm
CIS	0.18um - 40nm

HISTORICAL FINANCIAL DATA



LARGEST CUSTOMERS



FINANCIAL INFORMATION

(In US\$mm)

Revenue

Gross margin

Profit attributable to equity holders

Total monthly year-to-date revenue as of May 18, 2020: '3